

CORPORATE ACTION NOTICE

Amsterdam Market

No. CA161209DE1

Issue Date:

9 December 2016

Effective Date:

15 December 2016

Contracts:

Single Stock Future (COB & Flex)	IA6, YIA
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Company:

ICAP

ISIN:

ICAP: GB0033872168

NEX Group Plc: GB00BDBBJQ12

Corporate action:

New holding company

Reference:

RNS announcement of 6 December 2016

Details:

ICAP will have a court approved scheme of arrangement whereby shareholders will receive shares in a new holding company named NEX Group Plc in place of their existing holdings, on a one for one basis ("the Scheme").

Adjustments:

Upon the Scheme becoming effective, after the close of business on 14 December 2016 the following contract adjustments will be made:

- **Re-designation:** The contracts shall be re-designated to the NEX Group Plc shares trading under ISIN-code GB00BDBBJQ12 and will be referred to by Euronext as NEX Group Plc contracts.

Miscellaneous:

Following the creation of the new holding company, expected to occur on 30 December 2016, NEX Group Plc will effect a share consolidation and a distribution of Tullett Prebon shares to its shareholders. Euronext intends to publish a separate Corporate Action Notice to inform its Members of the adjustment details in relation to these actions, once all details have been publicly announced.

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CORPORATE ACTION NOTICE

For further information in relation to this Notice, Members should contact:

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