

## CORPORATE ACTION NOTICE

London Market

Notice No. CA/2012/269/Lo

Issue Date:

5 September 2012

Effective Date:

To be announced

**Flexible Individual Equity Option Contract (201F)**

**TNM, TNA, TNC, TNV**

**Flexible Universal Stock Futures Contract (66F)**

**TNF, TNK**

### TNT EXPRESS NV TAKEOVER

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at [globalderivatives.nyx.com/regulation/nyse-liffe](http://globalderivatives.nyx.com/regulation/nyse-liffe). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

1. **Reference:** [CA/2012/030/Lo](#), [CA/2012/053/Lo](#) and [CA/2012/197/Lo](#).
2. **ISIN:** **assenting** NL0010107496      **non-assenting** NL0009739424.
3. **Effective Date:** To be announced.
4. **Offer Period:**
  - This Notice informs Members that the Offer period has been extended and now ends on 9 November 2012 (18:00 CET).
  - As from 6 September 2012 the assenting TNT Express NV ("Express") shares will be delisted. The contracts shall be re-designated to the non- assenting Express shares with ISIN code NL0009739424.
  - **Exercises:** As from 6 September 2012 exercise instructions are allowed.
5. **Trading after Closure of the Offer Period:**
  - **Assenting Shares:** On 12 November 2012 Express shares will be trading on the cash market with separate listings for assenting and non-assenting shares. The contracts will have assenting Express shares as underlying value with ISIN code NL0010107496.
  - **Exercises:** The deadline for submitting exercise instructions for the contract to LCH.Clearnet S.A. which will result in the delivery/receipt of Express shares that are not registered as assented to the bid, has been set at 19:15 hours (CET) on 8 November 2012. Exercise instructions for the option contract TNE will not be allowed on and from 9 November 2012 until the announcement of the results of the Offer.

6. **Contract Adjustments:** Provided that the Offer becomes Effective, the contract shall be de-listed with immediate effect. The contract will be settled using the Fair Value method as described in Corporate Action Notice No. [CA/2012/030/Lo](#), and [CA/2012/053/Lo](#).

For further information in relation to this Notice and/or the Corporate Action Services (“CAS”) provided by NYSE Liffe in respect to OTC Derivatives, Members should contact:

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