

## CORPORATE ACTION NOTICE

Amsterdam Market

Notice No. CA150804DE

Issue Date:

4 August 2015

Effective Date:

To be announced

<b>Contracts:</b>	Single Stock Futures	QL6
-------------------	----------------------	-----

**Company:** Sulzer

**Corporate action:** Mandatory tender offer

**Reference:** Press release of 3 August 2015

**ISIN:** CH0038388911

**Details:** Renova announced the launch of a mandatory tender offer in cash, to acquire all outstanding shares that it does not already own in Sulzer, at a price of CHF 99.20 per share.

**Adjustments:** Provided that the Offer becomes effective, the contract shall be de-listed with immediate effect and will be cash settled using the Fair Value method. In determining the Fair Value the following will apply:

**Futures:**

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment will be used in determining the Fair Value.
- **Interest Rates:** Swiss interbank offered interest rates shall be used in determining the Fair Value.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the [Euronext website](#). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by Euronext in respect to OTC Derivatives, Members should contact:

Euronext - [EMS Corporate Actions](#) +31 (0) 20 550 4296 Web: [Corporate Actions](#)

Euronext - [Corporate Action Services](#) +31 (0) 20 550 4296 Web: [CAS](#)

LCH.Clearnet SA - Derivatives Ops +33 (0)1 7037 67 02 [derivatives.ops.fr@lchclearnet.com](mailto:derivatives.ops.fr@lchclearnet.com)

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and Euronext London, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets, as relevant. Euronext refers to Euronext N.V. and its affiliates.

## CORPORATE ACTION NOTICE

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided “as is” based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext’s subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and Euronext London, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at <https://www.euronext.com/terms-use>.

© 2014 Euronext N.V. - All rights reserved.

**CORPORATE ACTION NOTICE**

Attachment to Corporate Action Notice No. CA150804DE

**Sulzer**

Corporate Action: **Mandatory tender offer**

**Dividends:**

<b>Dividend amount</b>	<b>Ex-Date</b>	<b>Currency</b>
3.5	11-Apr-16	CHF
3.5	11-Apr-17	CHF
3.5	11-Apr-18	CHF