

CORPORATE ACTION NOTICE

Paris Market

Notice No. CA/2014/016/P

Issue Date:

30 April 2014

Effective Date:

2 May 2014

Contracts:

| | |
|---------------------------|---------------|
| Individual Equity Options | UG1, UG2, UG7 |
|---------------------------|---------------|

Company:

Peugeot SA

Corporate action:

Rights issue

Reference:

[CA/2014/010/P](#), [CA/2014/011/P](#) and [CA/2014/015/P](#).

ISIN:

Peugeot SA: FR0000121501

Stock warrant: FR0011832237

Adjustments:

Rights issue:

- Ratio method
- The contracts will become contracts on Peugeot SA shares and will be referred to by Euronext as Peugeot SA contracts.
- Cum Event Price: € 12.755
- Stock Warrant Price: € 1.379
- Ratio: 0.74643

Options:

- **Lot Size:** The lot size has been divided by the ratio, as shown in the Attachment to this Notice. The rounding difference will be neutralised by means of an equalisation payment, the equalisation payment amounts per series shall be communicated in an additional Corporate Action Notice.
- **Exercise Prices:** The exercise prices have been multiplied by the ratio, as shown in the Attachment to this Notice.

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the [Euronext website](#). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

CORPORATE ACTION NOTICE

For further information in relation to this Notice and/or the Corporate Action Services (“CAS”) provided by Euronext in respect to OTC Derivatives, Members should contact:

| | | |
|----------------------------|---------------------|--|
| Euronext: | | |
| EMS Corporate Actions | +31 (0) 20 550 4296 | Corporateactionsteam@nyx.com |
| | | Web: Corporate Actions |
| Corporate Action Services | +31 (0) 20 550 4296 | Web: CAS |
| LCH.Clearnet SA: | | |
| Derivatives Operations Dpt | +33 (0)1 7037 67 02 | derivatives.ops.fr@lchclearnet.com |

CORPORATE ACTION NOTICE

Attachment to Corporate Action Notice No. CA/2014/016/P

Peugeot SA

Distribution of stock warrants and rights issue

Individual Equity Options: UG1

| May-14 | | | Jun-14 | | | Jul-14 | | | Sep-14 | | |
|---------------|-----------------------|-------------------|---------------|-----------------------|-------------------|---------------|-----------------------|-------------------|---------------|-----------------------|-------------------|
| strike price | adjusted strike price | adjusted lot size | strike price | adjusted strike price | adjusted lot size | strike price | adjusted strike price | adjusted lot size | strike price | adjusted strike price | adjusted lot size |
| 9.60 | 7.17 | 134 | 3.20 | 2.39 | 134 | 9.60 | 7.17 | 134 | 6.40 | 4.78 | 134 |
| 10.00 | 7.46 | 134 | 4.00 | 2.99 | 134 | 10.00 | 7.46 | 134 | 7.20 | 5.37 | 134 |
| 11.00 | 8.21 | 134 | 4.40 | 3.28 | 134 | 11.00 | 8.21 | 134 | 8.00 | 5.97 | 134 |
| 12.00 | 8.96 | 134 | 4.80 | 3.58 | 134 | 12.00 | 8.96 | 134 | 8.40 | 6.27 | 134 |
| 12.50 | 9.33 | 134 | 5.20 | 3.88 | 134 | 12.50 | 9.33 | 134 | 8.80 | 6.57 | 134 |
| 13.00 | 9.70 | 134 | 5.60 | 4.18 | 134 | 13.00 | 9.70 | 134 | 9.20 | 6.87 | 134 |
| 13.50 | 10.08 | 134 | 6.00 | 4.48 | 134 | 13.50 | 10.08 | 134 | 9.60 | 7.17 | 134 |
| 14.00 | 10.45 | 134 | 6.40 | 4.78 | 134 | 14.00 | 10.45 | 134 | 10.00 | 7.46 | 134 |
| 14.50 | 10.82 | 134 | 6.80 | 5.08 | 134 | 14.50 | 10.82 | 134 | 11.00 | 8.21 | 134 |
| 15.00 | 11.20 | 134 | 7.20 | 5.37 | 134 | 15.00 | 11.20 | 134 | 12.00 | 8.96 | 134 |
| 16.00 | 11.94 | 134 | 7.60 | 5.67 | 134 | 16.00 | 11.94 | 134 | 13.00 | 9.70 | 134 |
| 17.00 | 12.69 | 134 | 8.00 | 5.97 | 134 | 17.00 | 12.69 | 134 | 14.00 | 10.45 | 134 |
| 18.00 | 13.44 | 134 | 8.40 | 6.27 | 134 | 18.00 | 13.44 | 134 | 15.00 | 11.20 | 134 |
| | | | 8.80 | 6.57 | 134 | | | | 16.00 | 11.94 | 134 |
| | | | 9.20 | 6.87 | 134 | | | | 18.00 | 13.44 | 134 |
| | | | 9.60 | 7.17 | 134 | | | | 20.00 | 14.93 | 134 |
| | | | 10.00 | 7.46 | 134 | | | | | | |
| | | | 11.00 | 8.21 | 134 | | | | | | |
| | | | 12.00 | 8.96 | 134 | | | | | | |
| | | | 12.50 | 9.33 | 134 | | | | | | |
| | | | 13.00 | 9.70 | 134 | | | | | | |
| | | | 13.50 | 10.08 | 134 | | | | | | |
| | | | 14.00 | 10.45 | 134 | | | | | | |
| | | | 14.50 | 10.82 | 134 | | | | | | |
| | | | 15.00 | 11.20 | 134 | | | | | | |
| | | | 16.00 | 11.94 | 134 | | | | | | |
| | | | 17.00 | 12.69 | 134 | | | | | | |
| | | | 18.00 | 13.44 | 134 | | | | | | |
| | | | 20.00 | 14.93 | 134 | | | | | | |

CORPORATE ACTION NOTICE

| Dec-14 | | | Mar-15 | | | Jun-15 | | | Dec-15 | | |
|--------------|-----------------------|-------------------|--------------|-----------------------|-------------------|--------------|-----------------------|-------------------|--------------|-----------------------|-------------------|
| strike price | adjusted strike price | adjusted lot size | strike price | adjusted strike price | adjusted lot size | strike price | adjusted strike price | adjusted lot size | strike price | adjusted strike price | adjusted lot size |
| 3.20 | 2.39 | 134 | 8.80 | 6.57 | 134 | 4.00 | 2.99 | 134 | 6.00 | 4.48 | 134 |
| 4.00 | 2.99 | 134 | 9.60 | 7.17 | 134 | 4.80 | 3.58 | 134 | 8.00 | 5.97 | 134 |
| 4.80 | 3.58 | 134 | 10.00 | 7.46 | 134 | 5.60 | 4.18 | 134 | 9.60 | 7.17 | 134 |
| 5.60 | 4.18 | 134 | 12.00 | 8.96 | 134 | 6.00 | 4.48 | 134 | 12.00 | 8.96 | 134 |
| 6.00 | 4.48 | 134 | 13.00 | 9.70 | 134 | 6.40 | 4.78 | 134 | 14.00 | 10.45 | 134 |
| 6.40 | 4.78 | 134 | 14.00 | 10.45 | 134 | 7.20 | 5.37 | 134 | 16.00 | 11.94 | 134 |
| 7.20 | 5.37 | 134 | 15.00 | 11.20 | 134 | 8.00 | 5.97 | 134 | 20.00 | 14.93 | 134 |
| 8.00 | 5.97 | 134 | 16.00 | 11.94 | 134 | 8.80 | 6.57 | 134 | | | |
| 8.80 | 6.57 | 134 | 18.00 | 13.44 | 134 | 9.60 | 7.17 | 134 | | | |
| 9.20 | 6.87 | 134 | 20.00 | 14.93 | 134 | 12.00 | 8.96 | 134 | | | |
| 9.60 | 7.17 | 134 | | | | 14.00 | 10.45 | 134 | | | |
| 10.00 | 7.46 | 134 | | | | 16.00 | 11.94 | 134 | | | |
| 11.00 | 8.21 | 134 | | | | 20.00 | 14.93 | 134 | | | |
| 12.00 | 8.96 | 134 | | | | | | | | | |
| 13.00 | 9.70 | 134 | | | | | | | | | |
| 14.00 | 10.45 | 134 | | | | | | | | | |
| 15.00 | 11.20 | 134 | | | | | | | | | |
| 16.00 | 11.94 | 134 | | | | | | | | | |
| 18.00 | 13.44 | 134 | | | | | | | | | |
| 20.00 | 14.93 | 134 | | | | | | | | | |

Individual Equity Options: UG2

| Sep-14 | | | Mar-15 | | | Sep-15 | | | Mar-16 | | |
|--------------|-----------------------|-------------------|--------------|-----------------------|-------------------|--------------|-----------------------|-------------------|--------------|-----------------------|-------------------|
| strike price | adjusted strike price | adjusted lot size | strike price | adjusted strike price | adjusted lot size | strike price | adjusted strike price | adjusted lot size | strike price | adjusted strike price | adjusted lot size |
| 3.20 | 2.39 | 13 | 3.20 | 2.39 | 13 | 6.00 | 4.48 | 13 | 6.00 | 6.00 | 10 |
| 4.00 | 2.99 | 13 | 4.00 | 2.99 | 13 | 8.00 | 5.97 | 13 | 8.00 | 8.00 | 10 |
| 4.80 | 3.58 | 13 | 4.80 | 3.58 | 13 | 8.80 | 6.57 | 13 | 12.00 | 12.00 | 10 |
| 6.40 | 4.78 | 13 | 6.40 | 4.78 | 13 | 9.60 | 7.17 | 13 | 14.00 | 14.00 | 10 |
| 7.20 | 5.37 | 13 | 8.00 | 5.97 | 13 | 10.00 | 7.46 | 13 | 16.00 | 16.00 | 10 |
| 8.00 | 5.97 | 13 | 8.80 | 6.57 | 13 | 12.00 | 8.96 | 13 | 20.00 | 20.00 | 10 |
| 8.40 | 6.27 | 13 | 9.60 | 7.17 | 13 | 14.00 | 10.45 | 13 | | | |
| 8.80 | 6.57 | 13 | 12.00 | 8.96 | 13 | 16.00 | 11.94 | 13 | | | |
| 9.20 | 6.87 | 13 | 13.00 | 9.70 | 13 | 20.00 | 14.93 | 13 | | | |
| 9.60 | 7.17 | 13 | 14.00 | 10.45 | 13 | | | | | | |
| 10.00 | 7.46 | 13 | 15.00 | 11.20 | 13 | | | | | | |
| 11.00 | 8.21 | 13 | 16.00 | 11.94 | 13 | | | | | | |
| 12.00 | 8.96 | 13 | 18.00 | 13.44 | 13 | | | | | | |
| 13.00 | 9.70 | 13 | 20.00 | 14.93 | 13 | | | | | | |
| 14.00 | 10.45 | 13 | | | | | | | | | |
| 15.00 | 11.20 | 13 | | | | | | | | | |
| 16.00 | 11.94 | 13 | | | | | | | | | |
| 18.00 | 13.44 | 13 | | | | | | | | | |
| 20.00 | 14.93 | 13 | | | | | | | | | |

Individual Equity Options: UG7

No adjustments have been made to contract UG7 due to no open interest.