

CORPORATE ACTION NOTICE

Amsterdam Market No. CA150218DE

Issue Date: 18 February 2015

Effective Date: To be announced

Contracts: Individual Equity Options NUO

Company: Nutreco NV

Corporate action: Takeover

Reference: CA/2014/050/A, CA/2014/062/A, CA/2014/072/A and CA150130DE.

ISIN: NL0010395208

Offer period: SHV has announced that the Offer Period for its Offer for Nutreco is extended until

two weeks after clearance from the competition authority of Ukraine has been

obtained, but not later than 28 April 2015 (17.40 hours CET).

Exercises: Exercise instructions for contract NUO to LCH.Clearnet S.A. are allowed. The deadline

for submitting exercise instructions for contract NUO to LCH.Clearnet S.A. which will result in the delivery/receipt of Nutreco NV shares, has been set at 19:15 hours (CET) on the business day preceding the end date of the Offer. Exercise instructions for contract NUO will not be allowed on and from the end date of the Offer until the

announcement of the results of the Offer.

Adjustments: Provided that the Offer becomes effective, the contract shall be de-listed with

immediate effect and will be settled using the Fair Value method as described in

Corporate Action Notice CA/2014/050/A.

Further Series: If further series are made available for trading, they will be introduced in accordance

with Amsterdam Notice No. 07/027.

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