

Market
Milan

Issue date

21 June 2024

No. CA240621DE2

Effective date

24 June 2024

Contracts:

Individual Equity Options

FCR

THIS NOTICE REPLACES THE PRIOR NOTICE CA240621DE2 – ATTACHMENT UPDATED
Company:

Fincantieri

ISIN:

IT0005599938

Corporate action:

Rights Issue

Reference:

CA240621DE1

Adjustments:

The following adjustments have been made:

- **Ratio Method**
- **Cum Event Price:** EUR 4.9845
- **Ratio:** 0.77529816
- **Lot Size:** The lot size will be divided by the Ratio, as shown in the attachment to this notice.

Options:

- **Exercise Prices:** The exercise prices have been multiplied by the Ratio, as shown in the attachment to this Notice.
- **Equalisation payment:** The rounding difference of the adjusted lot size will be neutralised by means of an equalisation payment. The equalisation payment amounts per series shall be communicated in an additional Corporate Action Notice on the Effective Date.

Orders:

All outstanding orders will be cancelled automatically after the end of the trading session on the day before the Effective Date. The priority of these orders will then be lost. New orders can be submitted as from the Effective Date.

LIS Pre-trade:

The new LIS Pre-trade effective from 24 June 2024 is equal to 65.

Market making
Obligations:

No changes.

New lot:

The Lot Size of the newly created series on the new maturities and the not adjusted maturities will be equal to the Standard Lot Size, equal to 100. The lot of the newly created series on the adjusted maturities will be equal to the Adjusted Lot size.

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CORPORATE ACTION NOTICE

For further information in relation to this Notice, Members should contact:

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CORPORATE ACTION NOTICE

Attachment to Corporate Action No. CA240621DE2

Fincantieri

Corporate Action: **Rights Issue**

Individual Equity Options: **FCR**

Expiry	202407	202408	202409	202412	202503
Adjusted lot size	129	129	129	129	129
Strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price	Adjusted strike price
3.4			2.6360		
3.5			2.7135	2.7135	
3.6	2.7911	2.7911	2.7911	2.7911	2.7911
3.7	2.8686	2.8686	2.8686	2.8686	2.8686
3.8	2.9461	2.9461	2.9461	2.9461	2.9461
3.9	3.0237	3.0237	3.0237	3.0237	3.0237
4	3.1012	3.1012	3.1012	3.1012	3.1012
4.1	3.1787				
4.2	3.2563	3.2563	3.2563	3.2563	3.2563
4.3	3.3338				
4.4	3.4113	3.4113	3.4113	3.4113	3.4113
4.5	3.4888				
4.6	3.5664	3.5664	3.5664	3.5664	3.5664
4.7	3.6439				
4.8	3.7214	3.7214	3.7214	3.7214	3.7214
4.9	3.7990				
5	3.8765	3.8765	3.8765	3.8765	3.8765
5.1	3.9540				
5.2	4.0316	4.0316	4.0316	4.0316	4.0316
5.3	4.1091				
5.4	4.1866	4.1866	4.1866	4.1866	4.1866
5.5	4.2641				
5.6	4.3417	4.3417	4.3417	4.3417	4.3417
5.7	4.4192				
5.8	4.4967	4.4967	4.4967	4.4967	4.4967
5.9	4.5743				
6	4.6518	4.6518	4.6518	4.6518	4.6518
6.2	4.8068	4.8068	4.8068	4.8068	4.8068
6.4	4.9619	4.9619	4.9619	4.9619	4.9619
6.6	5.1170	5.1170	5.1170	5.1170	5.1170
6.8	5.2720	5.2720	5.2720	5.2720	5.2720
7	5.4271	5.4271	5.4271	5.4271	5.4271

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7.2	5.5821	5.5821	5.5821	5.5821	5.5821
7.4	5.7372	5.7372	5.7372	5.7372	5.7372
7.6	5.8923	5.8923	5.8923	5.8923	5.8923
7.8	6.0473	6.0473	6.0473	6.0473	6.0473
8	6.2024	6.2024	6.2024	6.2024	6.2024
8.5	6.5900		6.5900	6.5900	6.5900
9	6.9777		6.9777	6.9777	6.9777
9.5	7.3653		7.3653	7.3653	7.3653
10	7.7530		7.7530	7.7530	7.7530
10.5	8.1406		8.1406	8.1406	8.1406
11	8.5283		8.5283	8.5283	8.5283
11.5	8.9159		8.9159	8.9159	8.9159
12			9.3036	9.3036	9.3036