

Market
Milan

Issue date

09 May 2024

No.CA240509DE1

Effective date

09 May 2024

Contracts:

Stock option contracts	TOD
Stock futures contracts	TOD6, TOD7

Company:

Tod's

ISIN:

IT0003007728

Corporate action:

Voluntary tender offer

Reference:

12660-2024, 6128-2024 and CA240508DE2

Details:

Closing and cash settlement of derivative contracts via the Theoretical Fair Value methodology at the close of 8 May 2024 trading session.

Adjustments:

The cash settlement amounts resulting from the Theoretical Fair Value methodology, as shown in the attachment to this Notice, will be settled by Euronext Clearing on 10 May 2024.

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For further information in relation to this Notice, Members should contact:

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CORPORATE ACTION NOTICE

Attachment to Corporate Action Notice No. CA240509DE1

Tod's

Corporate Action: **Voluntary tender offer**

Fair value settlement prices:

Individual Equity Options: **TOD**

Fair Value Call (€)	Expiry	Strike	Fair Value Put (€)
14.0276	17-May-24	29.00	0.0000
13.0286	17-May-24	30.00	0.0000
12.0295	17-May-24	31.00	0.0000
11.0305	17-May-24	32.00	0.0000
10.0315	17-May-24	33.00	0.0000
9.0324	17-May-24	34.00	0.0000
8.0334	17-May-24	35.00	0.0000
7.0343	17-May-24	36.00	0.0000
6.0353	17-May-24	37.00	0.0001
5.5360	17-May-24	37.50	0.0002
5.0369	17-May-24	38.00	0.0007
4.5386	17-May-24	38.50	0.0020
4.0424	17-May-24	39.00	0.0052
3.5497	17-May-24	39.50	0.0121
3.0645	17-May-24	40.00	0.0264
2.1418	17-May-24	41.00	0.1029
1.3374	17-May-24	42.00	0.2983
0.7230	17-May-24	43.00	0.6845
0.3327	17-May-24	44.00	1.2966
0.1252	17-May-24	45.00	2.0941
0.0389	17-May-24	46.00	3.0164
0.0100	17-May-24	47.00	4.0000
0.0015	17-May-24	48.00	5.0000
0.0003	17-May-24	49.00	6.0000
0.0000	17-May-24	50.00	7.0000
0.0000	17-May-24	51.00	8.0000
0.0000	17-May-24	52.00	9.0000
0.0000	17-May-24	54.00	11.0000
0.0000	17-May-24	56.00	13.0000
0.0000	17-May-24	58.00	15.0000
0.0000	17-May-24	60.00	17.0000

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0.0000	17-May-24	62.00	19.0000
0.0000	17-May-24	64.00	21.0000
0.0000	17-May-24	66.00	23.0000
22.1005	21-Jun-24	21.00	0.0000
21.1053	21-Jun-24	22.00	0.0000
20.1101	21-Jun-24	23.00	0.0000
19.1149	21-Jun-24	24.00	0.0000
18.1197	21-Jun-24	25.00	0.0000
17.1245	21-Jun-24	26.00	0.0000
16.1293	21-Jun-24	27.00	0.0000
15.1341	21-Jun-24	28.00	0.0000
14.1389	21-Jun-24	29.00	0.0001
13.1438	21-Jun-24	30.00	0.0002
12.1490	21-Jun-24	31.00	0.0006
11.1547	21-Jun-24	32.00	0.0016
10.1618	21-Jun-24	33.00	0.0039
9.1721	21-Jun-24	34.00	0.0094
8.1883	21-Jun-24	35.00	0.0208
7.2156	21-Jun-24	36.00	0.0435
6.2608	21-Jun-24	37.00	0.0841
5.3355	21-Jun-24	38.00	0.1545
4.4574	21-Jun-24	39.00	0.2726
3.6397	21-Jun-24	40.00	0.4515
2.2427	21-Jun-24	42.00	1.0509
1.2259	21-Jun-24	44.00	2.0381
0.5929	21-Jun-24	46.00	3.4214
0.2566	21-Jun-24	48.00	5.1155
0.0996	21-Jun-24	50.00	7.0075
0.0346	21-Jun-24	52.00	9.0000
0.0118	21-Jun-24	54.00	11.0000
0.0036	21-Jun-24	56.00	13.0000
0.0010	21-Jun-24	58.00	15.0000
0.0003	21-Jun-24	60.00	17.0000
0.0001	21-Jun-24	62.00	19.0000
0.0000	21-Jun-24	64.00	21.0000
0.0000	21-Jun-24	66.00	23.0000
11.2633	19-Jul-24	32.00	0.0152
10.2842	19-Jul-24	33.00	0.0284
9.3134	19-Jul-24	34.00	0.0501
8.3562	19-Jul-24	35.00	0.0855

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7.4204	19-Jul-24	36.00	0.1424
6.5105	19-Jul-24	37.00	0.2256
5.6400	19-Jul-24	38.00	0.3487
4.8156	19-Jul-24	39.00	0.5186
4.0462	19-Jul-24	40.00	0.7447
2.7291	19-Jul-24	42.00	1.4211
1.7208	19-Jul-24	44.00	2.4155
1.0067	19-Jul-24	46.00	3.7173
0.5477	19-Jul-24	48.00	5.2901
0.2860	19-Jul-24	50.00	7.0767
0.1346	19-Jul-24	52.00	9.0008
0.0646	19-Jul-24	54.00	11.0000
0.0339	19-Jul-24	56.00	13.0000
0.0152	19-Jul-24	58.00	15.0000
0.0068	19-Jul-24	60.00	17.0000
0.0030	19-Jul-24	62.00	19.0000
22.2981	20-Sep-24	21.00	0.0006
21.3127	20-Sep-24	22.00	0.0011
20.3275	20-Sep-24	23.00	0.0017
19.3426	20-Sep-24	24.00	0.0027
18.3587	20-Sep-24	25.00	0.0046
17.3754	20-Sep-24	26.00	0.0072
16.3941	20-Sep-24	27.00	0.0117
15.4153	20-Sep-24	28.00	0.0188
14.4392	20-Sep-24	29.00	0.0287
13.4693	20-Sep-24	30.00	0.0447
12.5078	20-Sep-24	31.00	0.0693
11.5538	20-Sep-24	32.00	0.1017
10.6163	20-Sep-24	33.00	0.1503
9.6961	20-Sep-24	34.00	0.2168
8.7960	20-Sep-24	35.00	0.3040
7.9256	20-Sep-24	36.00	0.4209
7.0922	20-Sep-24	37.00	0.5756
6.2951	20-Sep-24	38.00	0.7682
5.5336	20-Sep-24	39.00	0.9971
4.8388	20-Sep-24	40.00	1.2933
3.5822	20-Sep-24	42.00	2.0271
2.5787	20-Sep-24	44.00	3.0231
1.7890	20-Sep-24	46.00	4.2449
1.2001	20-Sep-24	48.00	5.6854

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0.7747	20-Sep-24	50.00	7.3115
0.4813	20-Sep-24	52.00	9.0950
0.2978	20-Sep-24	54.00	11.0074
0.1791	20-Sep-24	56.00	13.0000
0.1049	20-Sep-24	58.00	15.0000
0.0599	20-Sep-24	60.00	17.0000
0.0332	20-Sep-24	62.00	19.0000
0.0186	20-Sep-24	64.00	21.0000
0.0103	20-Sep-24	66.00	23.0000
22.4886	20-Dec-24	21.00	0.0076
21.5152	20-Dec-24	22.00	0.0114
20.5426	20-Dec-24	23.00	0.0159
19.5730	20-Dec-24	24.00	0.0234
18.6047	20-Dec-24	25.00	0.0323
17.6420	20-Dec-24	26.00	0.0469
16.6812	20-Dec-24	27.00	0.0635
15.7312	20-Dec-24	28.00	0.0909
14.7853	20-Dec-24	29.00	0.1228
13.8552	20-Dec-24	30.00	0.1701
12.9358	20-Dec-24	31.00	0.2292
12.0309	20-Dec-24	32.00	0.3021
11.1466	20-Dec-24	33.00	0.3972
10.2816	20-Dec-24	34.00	0.5111
9.4529	20-Dec-24	35.00	0.6631
8.6421	20-Dec-24	36.00	0.8331
7.8701	20-Dec-24	37.00	1.0434
7.1191	20-Dec-24	38.00	1.2764
6.4417	20-Dec-24	39.00	1.5836
5.7611	20-Dec-24	40.00	1.8923
4.5689	20-Dec-24	42.00	2.6829
3.5601	20-Dec-24	44.00	3.6674
2.7222	20-Dec-24	46.00	4.8353
2.0558	20-Dec-24	48.00	6.1914
1.3809	20-Dec-24	50.00	7.5806
1.1210	20-Dec-24	52.00	9.3632
0.8133	20-Dec-24	54.00	11.1437
0.5801	20-Dec-24	56.00	13.0277
0.4047	20-Dec-24	58.00	15.0000
0.2881	20-Dec-24	60.00	17.0000
0.2018	20-Dec-24	62.00	19.0000

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0.1369	20-Dec-24	64.00	21.0000
0.0933	20-Dec-24	66.00	23.0000
15.1632	21-Mar-25	29.00	0.2668
14.2674	21-Mar-25	30.00	0.3409
13.3834	21-Mar-25	31.00	0.4288
12.5219	21-Mar-25	32.00	0.5377
11.6669	21-Mar-25	33.00	0.6565
10.8581	21-Mar-25	34.00	0.8192
10.0572	21-Mar-25	35.00	0.9928
9.3070	21-Mar-25	36.00	1.2179
8.5551	21-Mar-25	37.00	1.4420
7.8563	21-Mar-25	38.00	1.7229
7.1975	21-Mar-25	39.00	2.0429
6.5533	21-Mar-25	40.00	2.3843
5.3820	21-Mar-25	42.00	3.1885
4.3916	21-Mar-25	44.00	4.1792
3.5385	21-Mar-25	46.00	5.3251
2.8247	21-Mar-25	48.00	6.6293
2.0467	21-Mar-25	50.00	7.9108
1.5619	21-Mar-25	52.00	9.5032
1.2021	21-Mar-25	54.00	11.2349
0.9190	21-Mar-25	56.00	13.0722
0.6873	21-Mar-25	58.00	15.0000
0.5146	21-Mar-25	60.00	17.0000
0.3869	21-Mar-25	62.00	19.0000
0.2805	21-Mar-25	64.00	21.0000
0.2102	21-Mar-25	66.00	23.0000