

**Market** **Amsterdam**

Issue date 24 April 2023 No.CA230424DE

Effective date TBA

**Contracts:**

Single Stock Futures	SF6
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**Company:** Software AG

**ISIN:** DE000A2GS401

**Corporate action:** Takeover

**Reference:** Press Release of 21 April 2023

**Details:** Mosel Bidco (currently still named Blitz 22-449) announced that it is intending to launch a voluntary offer for all the shares of Software AG at an offer price of EUR 30.00 per share (the Offer).

**Adjustments:** Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

**Futures (Single Stock Futures):**

- **Dividends:** The average dividend forecasts used for the calculation of daily Settlement Prices by Euronext Pricer, collected over a ten-trading day period (shown in the attachment to this notice).
- **Interest Rates:** Interest rates as used by Euronext Pricer on the effective date.

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## CORPORATE ACTION NOTICE

Attachment to Corporate Action No. CA230424DE

### Software AG

Corporate Action: **Takeover**

#### Dividends (Euronext Pricer)

Dividend Amount	Dividend Date
0.7600	18 May 2023