

CORPORATE ACTION NOTICE

Amsterdam Market

No. CA230203DE

Issue Date:

03 February 2023

Effective Date:

06 June 2023

Contracts:

| | |
|------------------------------|-----|
| Single Stock Future | OM6 |
| Single Stock Dividend Future | OM8 |

Company:

OMV AG

ISIN:

AT0000743059

Corporate action: Special dividend

Reference:

Press release of 02 February 2023.

Conditions:

Subject to review by the Supervisory board and subject to approval by the Annual General Meeting 2023.

Details:

OMV AG has announced an ordinary dividend of EUR 2.80 and a special dividend of EUR 2.25 per share.

Adjustments:

After the close of business on 5 June 2023, the following contract adjustments will be made:

- **Ratio Method.**
- **Cum Event Price:** Official closing price of OMV AG shares on Wiener Börse on 5 June 2023.
- **Lot Size:** The Lot Size will be divided by the Ratio. The adjusted Lot Size will be specified in the Final Notice.

$$\text{■ Ratio} = \frac{(\text{Cum Event Price} - \text{EUR 2.80} - \text{EUR 2.25})}{(\text{Cum Event Price} - \text{EUR 2.80})}$$

Futures:

- **Variation Margin:** Daily Settlement Prices of 5 June 2023 shall be multiplied by the Ratio to generate reference prices for the purpose of variation margin calculations at the close of business on 6 June 2023.
- **Single Stock Dividend Futures:** Ordinary dividends with an ex-date on or before the Effective date shall be multiplied by the Ratio, for the purpose of determining the EDSP at the end of the lifetime of the **Jun23, Sep23 and Dec23** maturity in contract OM8.

Active orders:

All outstanding orders for the contracts will be cancelled automatically after the end of the trading session on 5 June 2023. The priority of these orders will then be lost. New orders can be submitted as from the Effective Date.

CORPORATE ACTION NOTICE

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For further information in relation to this Notice, Members should contact:

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