

## CORPORATE ACTION NOTICE

Paris Market

No. CA230308DE

Issue Date:

8 March 2023

Effective Date:

8 March 2023

**Contracts:**

|                           |     |
|---------------------------|-----|
| Individual Equity Options | NJ1 |
|---------------------------|-----|

**Company:**

Neoen

**ISIN:**

FR0011675362

**Corporate action:** Rights issue

**Reference:**

CA230307DE1 and CA230307DE2

**Adjustments:**

Equalisation payments for contract NJ1:

The amounts for **NJ1** shown in the attachment to this Notice will be credited to the holders of Long call and put positions and debited from the holders of Short call and put positions. Credits and debits will be processed by LCH.

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## CORPORATE ACTION NOTICE

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**CORPORATE ACTION NOTICE**

Attachment to Corporate Action No. CA230308DE

**Neoen**

Corporate Action: **Rights Issue**

Individual Equity Options: **NJ1**

| Class | Maturity   | Equalisation Payment | Type | Old strike price | Adjusted strike price | Type | Equalisation Payment |
|-------|------------|----------------------|------|------------------|-----------------------|------|----------------------|
|       |            | (€ per contract)     |      |                  |                       |      | (€ per contract)     |
| NJ1   | 2023-03-17 | 1.74                 | C    | 24.00            | 22.16                 | P    | 0.00                 |
| NJ1   | 2023-03-17 | 1.46                 | C    | 25.00            | 23.08                 | P    | 0.01                 |
| NJ1   | 2023-03-17 | 1.18                 | C    | 26.00            | 24.00                 | P    | 0.02                 |
| NJ1   | 2023-03-17 | 0.92                 | C    | 27.00            | 24.93                 | P    | 0.06                 |
| NJ1   | 2023-03-17 | 0.78                 | C    | 27.50            | 25.39                 | P    | 0.07                 |
| NJ1   | 2023-03-17 | 0.65                 | C    | 28.00            | 25.85                 | P    | 0.08                 |
| NJ1   | 2023-03-17 | 0.60                 | C    | 28.20            | 26.03                 | P    | 0.09                 |
| NJ1   | 2023-03-17 | 0.55                 | C    | 28.40            | 26.22                 | P    | 0.10                 |
| NJ1   | 2023-03-17 | 0.53                 | C    | 28.50            | 26.31                 | P    | 0.10                 |
| NJ1   | 2023-03-17 | 0.50                 | C    | 28.60            | 26.40                 | P    | 0.11                 |
| NJ1   | 2023-03-17 | 0.45                 | C    | 28.80            | 26.59                 | P    | 0.11                 |
| NJ1   | 2023-03-17 | 0.40                 | C    | 29.00            | 26.77                 | P    | 0.13                 |
| NJ1   | 2023-03-17 | 0.36                 | C    | 29.20            | 26.96                 | P    | 0.14                 |
| NJ1   | 2023-03-17 | 0.32                 | C    | 29.40            | 27.14                 | P    | 0.16                 |
| NJ1   | 2023-03-17 | 0.30                 | C    | 29.50            | 27.23                 | P    | 0.16                 |
| NJ1   | 2023-03-17 | 0.28                 | C    | 29.60            | 27.33                 | P    | 0.17                 |
| NJ1   | 2023-03-17 | 0.24                 | C    | 29.80            | 27.51                 | P    | 0.20                 |
| NJ1   | 2023-03-17 | 0.20                 | C    | 30.00            | 27.70                 | P    | 0.22                 |
| NJ1   | 2023-03-17 | 0.14                 | C    | 30.50            | 28.16                 | P    | 0.30                 |
| NJ1   | 2023-03-17 | 0.10                 | C    | 31.00            | 28.62                 | P    | 0.41                 |
| NJ1   | 2023-03-17 | 0.09                 | C    | 31.50            | 29.08                 | P    | 0.54                 |
| NJ1   | 2023-03-17 | 0.06                 | C    | 32.00            | 29.54                 | P    | 0.66                 |
| NJ1   | 2023-03-17 | 0.03                 | C    | 33.00            | 30.47                 | P    | 0.92                 |
| NJ1   | 2023-03-17 | 0.01                 | C    | 34.00            | 31.39                 | P    | 1.20                 |
| NJ1   | 2023-03-17 | 0.00                 | C    | 35.00            | 32.31                 | P    | 1.48                 |
| NJ1   | 2023-03-17 | 0.00                 | C    | 36.00            | 33.24                 | P    | 1.78                 |
| NJ1   | 2023-03-17 | 0.00                 | C    | 37.00            | 34.16                 | P    | 2.07                 |
| NJ1   | 2023-03-17 | 0.00                 | C    | 38.00            | 35.08                 | P    | 2.36                 |
| NJ1   | 2023-03-17 | 0.00                 | C    | 39.00            | 36.01                 | P    | 2.66                 |
| NJ1   | 2023-03-17 | 0.00                 | C    | 40.00            | 36.93                 | P    | 2.95                 |
| NJ1   | 2023-03-17 | 0.00                 | C    | 42.00            | 38.78                 | P    | 3.53                 |
| NJ1   | 2023-03-17 | 0.00                 | C    | 44.00            | 40.62                 | P    | 4.12                 |
| NJ1   | 2023-03-17 | 0.00                 | C    | 45.00            | 41.54                 | P    | 4.41                 |
| NJ1   | 2023-03-17 | 0.00                 | C    | 46.00            | 42.47                 | P    | 4.71                 |
| NJ1   | 2023-03-17 | 0.00                 | C    | 50.00            | 46.16                 | P    | 5.88                 |
| NJ1   | 2023-03-17 | 0.00                 | C    | 55.00            | 50.78                 | P    | 7.34                 |
| NJ1   | 2023-03-17 | 0.00                 | C    | 60.00            | 55.39                 | P    | 8.80                 |
|       |            |                      |      |                  |                       |      |                      |
| NJ1   | 2023-04-21 | 1.57                 | C    | 25.00            | 23.08                 | P    | 0.11                 |
| NJ1   | 2023-04-21 | 1.31                 | C    | 26.00            | 24.00                 | P    | 0.13                 |
| NJ1   | 2023-04-21 | 1.05                 | C    | 27.00            | 24.93                 | P    | 0.17                 |
| NJ1   | 2023-04-21 | 0.93                 | C    | 27.50            | 25.39                 | P    | 0.20                 |
| NJ1   | 2023-04-21 | 0.82                 | C    | 28.00            | 25.85                 | P    | 0.23                 |

**CORPORATE ACTION NOTICE**

|     |            |      |   |       |       |   |      |
|-----|------------|------|---|-------|-------|---|------|
| NJ1 | 2023-04-21 | 0.71 | C | 28.50 | 26.31 | P | 0.26 |
| NJ1 | 2023-04-21 | 0.60 | C | 29.00 | 26.77 | P | 0.30 |
| NJ1 | 2023-04-21 | 0.51 | C | 29.50 | 27.23 | P | 0.36 |
| NJ1 | 2023-04-21 | 0.43 | C | 30.00 | 27.70 | P | 0.43 |
| NJ1 | 2023-04-21 | 0.29 | C | 31.00 | 28.62 | P | 0.58 |
| NJ1 | 2023-04-21 | 0.20 | C | 32.00 | 29.54 | P | 0.79 |
| NJ1 | 2023-04-21 | 0.14 | C | 33.00 | 30.47 | P | 1.01 |
| NJ1 | 2023-04-21 | 0.09 | C | 34.00 | 31.39 | P | 1.26 |
| NJ1 | 2023-04-21 | 0.06 | C | 35.00 | 32.31 | P | 1.52 |
| NJ1 | 2023-04-21 | 0.03 | C | 36.00 | 33.24 | P | 1.79 |
| NJ1 | 2023-04-21 | 0.02 | C | 37.00 | 34.16 | P | 2.08 |
| NJ1 | 2023-04-21 | 0.01 | C | 38.00 | 35.08 | P | 2.36 |
| NJ1 | 2023-04-21 | 0.00 | C | 40.00 | 36.93 | P | 2.95 |
| NJ1 | 2023-04-21 | 0.00 | C | 42.00 | 38.78 | P | 3.53 |
| NJ1 | 2023-04-21 | 0.00 | C | 44.00 | 40.62 | P | 4.12 |
|     |            |      |   |       |       |   |      |
| NJ1 | 2023-05-19 | 1.67 | C | 25.00 | 23.08 | P | 0.19 |
| NJ1 | 2023-05-19 | 1.42 | C | 26.00 | 24.00 | P | 0.24 |
| NJ1 | 2023-05-19 | 1.18 | C | 27.00 | 24.93 | P | 0.30 |
| NJ1 | 2023-05-19 | 1.07 | C | 27.50 | 25.39 | P | 0.33 |
| NJ1 | 2023-05-19 | 0.96 | C | 28.00 | 25.85 | P | 0.37 |
| NJ1 | 2023-05-19 | 0.86 | C | 28.50 | 26.31 | P | 0.41 |
| NJ1 | 2023-05-19 | 0.76 | C | 29.00 | 26.77 | P | 0.46 |
| NJ1 | 2023-05-19 | 0.69 | C | 29.50 | 27.23 | P | 0.53 |
| NJ1 | 2023-05-19 | 0.60 | C | 30.00 | 27.70 | P | 0.60 |
| NJ1 | 2023-05-19 | 0.47 | C | 31.00 | 28.62 | P | 0.76 |
| NJ1 | 2023-05-19 | 0.36 | C | 32.00 | 29.54 | P | 0.94 |
| NJ1 | 2023-05-19 | 0.27 | C | 33.00 | 30.47 | P | 1.14 |
| NJ1 | 2023-05-19 | 0.20 | C | 34.00 | 31.39 | P | 1.37 |
| NJ1 | 2023-05-19 | 0.15 | C | 35.00 | 32.31 | P | 1.61 |
| NJ1 | 2023-05-19 | 0.11 | C | 36.00 | 33.24 | P | 1.87 |
| NJ1 | 2023-05-19 | 0.08 | C | 37.00 | 34.16 | P | 2.13 |
| NJ1 | 2023-05-19 | 0.06 | C | 38.00 | 35.08 | P | 2.40 |
| NJ1 | 2023-05-19 | 0.04 | C | 40.00 | 36.93 | P | 2.96 |
| NJ1 | 2023-05-19 | 0.02 | C | 42.00 | 38.78 | P | 3.54 |
|     |            |      |   |       |       |   |      |
| NJ1 | 2023-06-16 | 2.48 | C | 22.00 | 20.31 | P | 0.13 |
| NJ1 | 2023-06-16 | 1.97 | C | 24.00 | 22.16 | P | 0.20 |
| NJ1 | 2023-06-16 | 1.48 | C | 26.00 | 24.00 | P | 0.29 |
| NJ1 | 2023-06-16 | 1.03 | C | 28.00 | 25.85 | P | 0.43 |
| NJ1 | 2023-06-16 | 0.84 | C | 29.00 | 26.77 | P | 0.53 |
| NJ1 | 2023-06-16 | 0.69 | C | 30.00 | 27.70 | P | 0.67 |
| NJ1 | 2023-06-16 | 0.44 | C | 32.00 | 29.54 | P | 1.01 |
| NJ1 | 2023-06-16 | 0.28 | C | 34.00 | 31.39 | P | 1.43 |
| NJ1 | 2023-06-16 | 0.17 | C | 36.00 | 33.24 | P | 1.91 |
| NJ1 | 2023-06-16 | 0.10 | C | 38.00 | 35.08 | P | 2.43 |
| NJ1 | 2023-06-16 | 0.06 | C | 40.00 | 36.93 | P | 2.97 |
| NJ1 | 2023-06-16 | 0.03 | C | 42.00 | 38.78 | P | 3.54 |
| NJ1 | 2023-06-16 | 0.02 | C | 44.00 | 40.62 | P | 4.12 |
| NJ1 | 2023-06-16 | 0.01 | C | 45.00 | 41.54 | P | 4.41 |
| NJ1 | 2023-06-16 | 0.01 | C | 46.00 | 42.47 | P | 4.71 |
| NJ1 | 2023-06-16 | 0.00 | C | 50.00 | 46.16 | P | 5.88 |
| NJ1 | 2023-06-16 | 0.00 | C | 55.00 | 50.78 | P | 7.34 |
| NJ1 | 2023-06-16 | 0.00 | C | 60.00 | 55.39 | P | 8.80 |
|     |            |      |   |       |       |   |      |
| NJ1 | 2023-09-15 | 2.66 | C | 22.00 | 20.31 | P | 0.26 |

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|     |            |      |   |       |       |   |      |
|-----|------------|------|---|-------|-------|---|------|
| NJ1 | 2023-09-15 | 2.19 | C | 24.00 | 22.16 | P | 0.36 |
| NJ1 | 2023-09-15 | 1.75 | C | 26.00 | 24.00 | P | 0.50 |
| NJ1 | 2023-09-15 | 1.34 | C | 28.00 | 25.85 | P | 0.67 |
| NJ1 | 2023-09-15 | 1.16 | C | 29.00 | 26.77 | P | 0.78 |
| NJ1 | 2023-09-15 | 0.99 | C | 30.00 | 27.70 | P | 0.90 |
| NJ1 | 2023-09-15 | 0.73 | C | 32.00 | 29.54 | P | 1.23 |
| NJ1 | 2023-09-15 | 0.54 | C | 34.00 | 31.39 | P | 1.62 |
| NJ1 | 2023-09-15 | 0.46 | C | 35.00 | 32.31 | P | 1.83 |
| NJ1 | 2023-09-15 | 0.39 | C | 36.00 | 33.24 | P | 2.06 |
| NJ1 | 2023-09-15 | 0.28 | C | 38.00 | 35.08 | P | 2.54 |
| NJ1 | 2023-09-15 | 0.20 | C | 40.00 | 36.93 | P | 3.05 |
| NJ1 | 2023-09-15 | 0.15 | C | 42.00 | 38.78 | P | 3.59 |
| NJ1 | 2023-09-15 | 0.13 | C | 44.00 | 40.62 | P | 4.15 |
| NJ1 | 2023-09-15 | 0.07 | C | 50.00 | 46.16 | P | 5.88 |
| NJ1 | 2023-09-15 | 0.05 | C | 55.00 | 50.78 | P | 7.34 |
|     |            |      |   |       |       |   |      |
| NJ1 | 2023-12-15 | 2.84 | C | 22.00 | 20.31 | P | 0.38 |
| NJ1 | 2023-12-15 | 2.39 | C | 24.00 | 22.16 | P | 0.51 |
| NJ1 | 2023-12-15 | 1.97 | C | 26.00 | 24.00 | P | 0.66 |
| NJ1 | 2023-12-15 | 1.58 | C | 28.00 | 25.85 | P | 0.84 |
| NJ1 | 2023-12-15 | 1.40 | C | 29.00 | 26.77 | P | 0.95 |
| NJ1 | 2023-12-15 | 1.24 | C | 30.00 | 27.70 | P | 1.07 |
| NJ1 | 2023-12-15 | 0.97 | C | 32.00 | 29.54 | P | 1.39 |
| NJ1 | 2023-12-15 | 0.77 | C | 34.00 | 31.39 | P | 1.77 |
| NJ1 | 2023-12-15 | 0.61 | C | 36.00 | 33.24 | P | 2.20 |
| NJ1 | 2023-12-15 | 0.48 | C | 38.00 | 35.08 | P | 2.66 |
| NJ1 | 2023-12-15 | 0.37 | C | 40.00 | 36.93 | P | 3.14 |
| NJ1 | 2023-12-15 | 0.29 | C | 42.00 | 38.78 | P | 3.66 |
| NJ1 | 2023-12-15 | 0.20 | C | 45.00 | 41.54 | P | 4.46 |
| NJ1 | 2023-12-15 | 0.11 | C | 50.00 | 46.16 | P | 5.88 |
| NJ1 | 2023-12-15 | 0.05 | C | 55.00 | 50.78 | P | 7.34 |