

## CORPORATE ACTION NOTICE

Amsterdam Market

No. CA151007DE2

Issue Date:

7 October 2015

Effective Date:

To be announced

<b>Contracts:</b>	Single Stock Dividend Future	MI8
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**Company:** SABMiller

**Corporate action:** Takeover

**Reference:** RNS announcement from AB Inbev of 7 October 2015

**ISIN:** GB0004835483

**Details:** AB InBev has announced a proposal to the Board of SABMiller to combine the two companies, whereby SABMiller shareholders will receive 4215 pence per share in cash ("the Offer").

**Adjustments:** Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be cash settled using the Fair Value method. In determining the Fair Value the following will apply:

**Futures:**

- **Dividends:** The dividend payments (as published by Markit Dividends) which are shown in the Attachment will be used in determining the Fair Value.
- **Interest Rates:** US Deposit interest rates shall be used in determining the Fair Value.

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## CORPORATE ACTION NOTICE

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Attachment to Corporate Action Notice No. CA151007DE2

**SABMiller**

Corporate Action: **Takeover**

**Dividends:**

<b>Dividend amount</b>	<b>Ex-Date</b>	<b>Currency</b>
0.9667	13 May 15	USD
0.3111	12 Nov 15	USD
0.9200	11 May 16	USD
0.3000	10 Nov 16	USD
0.9750	10 May 17	USD
0.3200	09 Nov 17	USD
1.0300	09 May 18	USD
0.3500	08 Nov 18	USD
1.1000	08 May 19	USD
0.3500	21 Nov 19	USD