

## CORPORATE ACTION NOTICE

Amsterdam Market

Notice No. CA/2014/069/A

Issue Date:

1 December 2014

Effective Date:

2 December 2014

<b>Contracts:</b>	Individual Equity Options	WHV
	Single Stock Futures	WH6

**Company:** Wereldhave NV

**Corporate action:** Rights issue

**Reference:** Press release of 1 December 2014.

**ISIN:** NL0000289213

**Details:** Wereldhave NV has announced a rights issue whereby shareholders are entitled to purchase 8 new shares for every 13 shares held, at a subscription price of €41.23 per new share.

**Adjustments:** After the close of business on 1 December 2014 the following contract adjustments will be made:

- Ratio Method. For the avoidance of doubt, the contracts shall only be adjusted insofar that the entitlement has positive value.
- Cum Event Price: Official closing price of Wereldhave NV shares on Euronext Amsterdam on 1 December 2014.

- Value of the entitlement per share = 
$$\frac{(\text{CumEventPrice} - \text{€}41.23)}{(13/8+1)}$$

- Ratio = 
$$\frac{(\text{CumEventPrice} - \text{Value of the entitlement per share})}{(\text{CumEventPrice})}$$

**Options:**

- **Lot Size:** The lot size will be divided by the ratio. The adjusted lot size will be specified in the Final Notice. The rounding difference will be neutralised by means of an equalisation payment.
- **Exercise Prices:** The exercise prices will be multiplied by the ratio. The adjusted exercise prices will be specified in the Final Notice.

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- **New Contract:** In such case that the ratio will result in a lot size exceeding the standard lot size (100), a new Wereldhave NV contract will be introduced with contract code **WHO**. The contract **WHV** will have the standard lot size of 100.

### Futures:

- **Lot Size:** The lot size will be divided by the ratio. The adjusted lot size will be specified in the Final Notice.
- **Variation Margin:** Daily Settlement Prices on 1 December 2014 shall be multiplied by the ratio to generate reference prices for the purpose of variation margin calculations at the close of business on 2 December 2014.

**Outstanding orders:** All outstanding orders for contracts **WHV** and **WH6** will be cancelled after the end of the trading session on 1 December 2014. The priority of these orders will then be lost. New orders in **WHV**, **WH6** and **WHO** can be submitted as from 2 December 2014.

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