

CORPORATE ACTION NOTICE

Amsterdam Market

Notice No. CA/2014/002/A

Issue Date:

5 March 2014

Effective Date:

5 March 2014

| | | |
|-------------------|---------------------------|-----|
| Contracts: | Individual Equity Options | UNT |
|-------------------|---------------------------|-----|

Company: Unit4 NV

Corporate action: Takeover

Reference: [CA/2013/353/A](#) and [CA/2013/404/A](#)

ISIN: NL0000389096

Adjustments: Given that the Offer has become effective, the following contract adjustments have been made:

- Fair Value Method.
- Offer price: € 38.75
- The contract shall be de-listed with immediate effect and will be settled at the Fair Value settlement prices, as shown in the attachment to this Notice. Dividend payments as shown in the attachment to this Notice have been used in determining the Fair Value settlement prices

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at globalderivatives.nyx.com/regulation/nyse-liffe. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by NYSE Liffe in respect to OTC Derivatives, Members should contact:

NYSE Liffe:

EMS Corporate Actions +31 (0) 20 550 4296 Corporateactionsteam@nyx.com
Web: [Corporate Actions](#)

Corporate Action Services +31 (0) 20 550 4296 CAServices@nyx.com
Web: [CAS](#)

LCH.Clearent SA:

Derivatives Operations Dpt +33 (0)1 7037 67 02 derivatives.ops.fr@lchclearnet.com

Attachment to Corporate Action Notice No. CA/2014/002/A

Unit4 NVCorporate Action: **TAKEOVER****Dividends:**

| Dividend in Euro | Ex-Date |
|------------------|-----------|
| 0.45 | 26 May 14 |

Fair Value settlement prices:Individual Equity Options: **UNT**

| Fair Value Call (€) | Expiry Date | Exercise Price (€) | Fair Value Put (€) |
|---------------------|-------------|--------------------|--------------------|
| 18.75 | 21-Mar-14 | 20.00 | 0.00 |
| 16.75 | 21-Mar-14 | 22.00 | 0.00 |
| 15.75 | 21-Mar-14 | 23.00 | 0.00 |
| 14.75 | 21-Mar-14 | 24.00 | 0.00 |
| 13.75 | 21-Mar-14 | 25.00 | 0.00 |
| 12.75 | 21-Mar-14 | 26.00 | 0.00 |
| 11.75 | 21-Mar-14 | 27.00 | 0.00 |
| 10.75 | 21-Mar-14 | 28.00 | 0.00 |
| 9.75 | 21-Mar-14 | 29.00 | 0.00 |
| 8.75 | 21-Mar-14 | 30.00 | 0.00 |
| 6.75 | 21-Mar-14 | 32.00 | 0.00 |
| 4.77 | 21-Mar-14 | 34.00 | 0.02 |
| 3.81 | 21-Mar-14 | 35.00 | 0.05 |
| 2.90 | 21-Mar-14 | 36.00 | 0.14 |
| 1.39 | 21-Mar-14 | 38.00 | 0.64 |
| 0.50 | 21-Mar-14 | 40.00 | 1.73 |
| 0.01 | 21-Mar-14 | 45.00 | 6.25 |
| 14.77 | 20-Jun-14 | 24.00 | 0.01 |
| 12.78 | 20-Jun-14 | 26.00 | 0.03 |
| 10.81 | 20-Jun-14 | 28.00 | 0.08 |
| 9.83 | 20-Jun-14 | 29.00 | 0.12 |
| 8.88 | 20-Jun-14 | 30.00 | 0.18 |
| 7.03 | 20-Jun-14 | 32.00 | 0.38 |
| 5.34 | 20-Jun-14 | 34.00 | 0.77 |
| 4.55 | 20-Jun-14 | 35.00 | 1.04 |
| 3.86 | 20-Jun-14 | 36.00 | 1.37 |
| 2.63 | 20-Jun-14 | 38.00 | 2.21 |
| 1.81 | 20-Jun-14 | 40.00 | 3.41 |
| 0.53 | 20-Jun-14 | 45.00 | 7.22 |