

CORPORATE ACTION NOTICE

Amsterdam Market

Notice No. CA/2013/225/A

Issue Date:

4 July 2013

Effective Date:

5 July 2013

Equity Options

IM

ROYAL IMTECH NV RIGHTS ISSUE

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at globalderivatives.nyx.com/regulation/nyse-liffe. It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

1. **Reference:** [CA/2013/223/A](#).

2. **ISIN:** NL0006055329.

3. **Effective Date:** 5 July 2013.

4. **Contract Adjustments:**

- Ratio Method.
- Cum Event Price: € 5.641
- Ratio: 0.39855

Options:

- **Lot Size:** 251 shares per lot, therefore the **IM** option class has been converted into the **IM** option class (lot size 100) and the **IMM** option class (lot size 51), as shown in the Attachment to this Notice. The rounding difference will be neutralised by means of an equalisation payment, the equalisation payment amounts per series shall be communicated in an additional Corporate Action Notice.
- **Positions:** All open positions in the **IM** option class have been multiplied by two.
- **Exercise Prices:** The exercise prices have been adjusted by being multiplied by the ratio, as shown in the Attachment to this Notice.

5. **Further Series:** No new series shall be introduced in the **IMM** contract.

6. **Trading Fees IM:**

- Trading fees for Broker client account will be divided by two for closing transactions, as of 5 July 2013 up to and including 20 December 2013.

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- Trading fees for Liquidity Providers will be divided by two, for both opening and closing transactions on the Central Order Book, as of 5 July 2013 up to and including 2 August 2013. Prof transactions of Liquidity Providers are charged the Member own account fee.
- Trading fees for Members, own account, will be divided by two for both opening and closing transactions, as of 5 July 2013 up to and including 2 August 2013.

7. Trading Fees IMM:

- Trading fees for Broker client account will be divided by two for closing transactions, as of 5 July 2013 up to and including 20 December 2013.
- Trading fees for Liquidity Providers will be divided by two, for both opening and closing transactions on the Central Order Book, as of 5 July 2013 until the end of the lifetime of the O-class **IMM**. Prof transactions of Liquidity Providers are charged the Member own account fee.
- Trading fees for Members, own account will be divided by two for both opening and closing transactions, as of 5 July 2013 up to and including 20 December 2013.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by NYSE Liffe in respect to OTC Derivatives, Members should contact:

NYSE Liffe:

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Derivatives Operations Dpt +33 (0)1 7037 67 02 derivatives.ops.fr@lchclearnet.com

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Attachment to Corporate Action Notice No. CA/2013/225/A

ROYAL IMTECH NV

Corporate Action: **Rights Issue**

Standard option contract:	IM
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Jul-13			Aug-13			Sep-13		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
4.80	1.91	100	4.60	1.83	100	4.50	1.79	100
5.00	1.99	100	4.80	1.91	100	4.60	1.83	100
5.20	2.07	100	5.00	1.99	100	4.80	1.91	100
5.40	2.15	100	5.20	2.07	100	5.00	1.99	100
5.60	2.23	100	5.40	2.15	100	5.20	2.07	100
5.80	2.31	100	5.60	2.23	100	5.40	2.15	100
6.00	2.39	100	5.80	2.31	100	5.50	2.19	100
6.20	2.47	100	6.00	2.39	100	5.60	2.23	100
6.40	2.55	100	6.20	2.47	100	5.80	2.31	100
6.60	2.63	100	6.40	2.55	100	6.00	2.39	100
6.80	2.71	100	6.60	2.63	100	6.20	2.47	100
7.00	2.79	100	6.80	2.71	100	6.50	2.59	100
7.20	2.87	100	7.00	2.79	100	6.80	2.71	100
7.40	2.95	100	7.20	2.87	100	7.00	2.79	100
7.60	3.03	100	7.40	2.95	100	7.50	2.99	100
8.00	3.19	100	7.60	3.03	100	8.00	3.19	100
8.20	3.27	100	8.00	3.19	100	8.50	3.39	100
8.40	3.35	100	8.20	3.27	100	9.00	3.59	100
8.60	3.43	100	8.40	3.35	100	9.50	3.79	100
8.80	3.51	100	8.60	3.43	100	10.00	3.99	100
9.00	3.59	100	8.80	3.51	100	11.00	4.38	100
9.20	3.67	100	9.00	3.59	100	12.00	4.78	100
9.40	3.75	100	9.20	3.67	100	13.00	5.18	100
9.60	3.83	100	9.40	3.75	100	14.00	5.58	100
10.00	3.99	100	9.60	3.83	100	16.00	6.38	100
11.00	4.38	100	10.00	3.99	100	17.00	6.78	100
			11.00	4.38	100	18.00	7.17	100
			20.00	7.97	100	19.00	7.57	100
						20.00	7.97	100
						21.00	8.37	100
						22.00	8.77	100
						24.00	9.57	100

The **Euronext Derivatives Markets** comprise the markets for derivatives operated by Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris and LIFFE Administration and Management, referred to respectively as the Amsterdam, Brussels, Lisbon, Paris and London markets. Euronext is part of the NYSE Euronext group.

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Dec-13			Mar-14		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
4.00	1.59	100	4.00	1.59	100
4.50	1.79	100	4.50	1.79	100
5.00	1.99	100	5.00	1.99	100
5.50	2.19	100	5.50	2.19	100
6.00	2.39	100	6.00	2.39	100
6.50	2.59	100	6.50	2.59	100
7.00	2.79	100	7.00	2.79	100
7.50	2.99	100	8.00	3.19	100
8.00	3.19	100			
8.50	3.39	100			
9.00	3.59	100			
9.50	3.79	100			
10.00	3.99	100			
11.00	4.38	100			
12.00	4.78	100			
14.00	5.58	100			

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O-class option contract:	IMM
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Jul-13			Aug-13			Sep-13		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
4.80	1.91	51	4.60	1.83	51	4.50	1.79	51
5.00	1.99	51	4.80	1.91	51	4.60	1.83	51
5.20	2.07	51	5.00	1.99	51	4.80	1.91	51
5.40	2.15	51	5.20	2.07	51	5.00	1.99	51
5.60	2.23	51	5.40	2.15	51	5.20	2.07	51
5.80	2.31	51	5.60	2.23	51	5.40	2.15	51
6.00	2.39	51	5.80	2.31	51	5.50	2.19	51
6.20	2.47	51	6.00	2.39	51	5.60	2.23	51
6.40	2.55	51	6.20	2.47	51	5.80	2.31	51
6.60	2.63	51	6.40	2.55	51	6.00	2.39	51
6.80	2.71	51	6.60	2.63	51	6.20	2.47	51
7.00	2.79	51	6.80	2.71	51	6.50	2.59	51
7.20	2.87	51	7.00	2.79	51	6.80	2.71	51
7.40	2.95	51	7.20	2.87	51	7.00	2.79	51
7.60	3.03	51	7.40	2.95	51	7.50	2.99	51
8.00	3.19	51	7.60	3.03	51	8.00	3.19	51
8.20	3.27	51	8.00	3.19	51	8.50	3.39	51
8.40	3.35	51	8.20	3.27	51	9.00	3.59	51
8.60	3.43	51	8.40	3.35	51	9.50	3.79	51
8.80	3.51	51	8.60	3.43	51	10.00	3.99	51
9.00	3.59	51	8.80	3.51	51	11.00	4.38	51
9.20	3.67	51	9.00	3.59	51	12.00	4.78	51
9.40	3.75	51	9.20	3.67	51	13.00	5.18	51
9.60	3.83	51	9.40	3.75	51	14.00	5.58	51
10.00	3.99	51	9.60	3.83	51	16.00	6.38	51
11.00	4.38	51	10.00	3.99	51	17.00	6.78	51
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6.50	2.59	51	6.50	2.59	51
7.00	2.79	51	7.00	2.79	51
7.50	2.99	51	8.00	3.19	51
8.00	3.19	51			
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