

## CORPORATE ACTION NOTICE

Amsterdam Market

Notice No. CA/2012/254/A

Issue Date:

20 August 2012

Effective Date:

20 August 2012

**Individual Equity Options**

**LC**

### LOGICA PLC TAKEOVER

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at [globalderivatives.nyx.com/regulation/nyse-liffe](http://globalderivatives.nyx.com/regulation/nyse-liffe). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

1. **Reference:** [CA/2012/165/A](#) and [CA/2012/203/A](#).
2. **ISIN:** GB0005227086.
3. **Effective Date:** 20 August 2012.
4. **Contract Adjustments:**
  - Fair Value Method.
  - Offer Price €1.34.
  - The individual equity options shall be de-listed with immediate effect, and will be settled at the Fair Value settlement prices, as shown in the Attachment to this notice. Dividend payments as shown in the Attachment have been used in determining the Fair Value settlement prices.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by NYSE Liffe in respect to OTC Derivatives, Members should contact:

**NYSE Liffe:**

Quality of Derivative Markets      +31 (0) 20 550 4296      Corporateactionsteam@nyx.com  
Web: [Corporate Actions](#)

**NYSE Liffe:**

Corporate Action Services      +31 (0) 20 550 4296      CAServices@nyx.com  
Web: [CAS](#)

**LCH.Clearnet:**

Derivatives Operations Dpt      +33 (0)1 7037 67 02      lchclearnetsa\_do\_derivatives@lchclearnet.com

## CORPORATE ACTION NOTICE

Amsterdamse Markt

Notice No. CA/2012/254/A

Uitgifte Datum:

20 augustus 2012

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Individuele Aandelenopties

LC

LOGICA PLC

OVERNAME

Deze mededeling is uitgegeven op grond van het Corporate Actions Beleidsdocument voor Euronext derivaten markten. Dit document kunt u vinden op de NYSE Euronext website [globalderivatives.nyx.com/regulation/nyse-liffe](http://globalderivatives.nyx.com/regulation/nyse-liffe). Deze mededeling vereist de onmiddellijke aandacht van degene die betrokken zijn bij de handel in en settlement van aandelenopties genoteerd op deze markten. Members dienen ervoor te zorgen dat hun klanten op de hoogte zijn van de informatie die in deze mededeling wordt verstrekt.

1. **Referentie:** [CA/2012/165/A](#) en [CA/2012/203/A](#).
2. **ISIN:** GB0005227086.
3. **Effectieve Datum:** 20 augustus 2012.
4. **Contractaanpassingen:**
  - Fair Value Methode.
  - Offer Prijs: €1.34.
  - De individuele aandelenopties zullen met onmiddellijke ingang uit notering worden genomen en door middel van de Fair Value methode worden afgerekend zoals in de bijlage bij deze notice. Dividendbetalingen zoals vermeld in de bijlage zijn meegenomen in de berekening van de Fair Value settlement prijzen.

Voor nadere informatie met betrekking tot deze mededeling en/of Corporate Action Services ("CAS") aangeboden door NYSE Liffe met betrekking tot OTC derivaten, neemt u contact op met:

**NYSE Liffe:**

Quality of Derivative Markets      +31 (0) 20 550 4296      Corporateactionsteam@nyx.com  
Web: [Corporate Actions](#)

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## CORPORATE ACTION NOTICE

Attachment to Corporate Action Notice No. CA/2012/254/A

### LOGICA PLC

Corporate Action: **Takeover**

#### Dividends:

Dividend amount in: €	Ex-date
0.03357	12 Sep 2012
0.04234	10 Apr 2013
0.03858	11 Sep 2013
0.04875	09 Apr 2014
0.04429	10 Sep 2014
0.05613	15 Apr 2015

#### Fair Value prices:

##### Individual Equity Option Contracts (LC)

Fair Value Call (€)	Expiry Date	Exercise Price (€)	Fair Value Put (€)	Interest Rate (%)
0.94	21-Sep-12	0.40	0.00	0.1337
0.74	21-Sep-12	0.60	0.00	0.1337
0.54	21-Sep-12	0.80	0.00	0.1337
0.34	21-Sep-12	1.00	0.00	0.1337
0.16	21-Sep-12	1.20	0.00	0.1337
0.05	21-Sep-12	1.40	0.11	0.1337
0.01	21-Sep-12	1.60	0.29	0.1337
0.94	21-Dec-12	0.40	0.00	0.4229
0.74	21-Dec-12	0.60	0.00	0.4229
0.54	21-Dec-12	0.80	0.00	0.4229
0.35	21-Dec-12	1.00	0.01	0.4229
0.19	21-Dec-12	1.20	0.03	0.4229
0.11	21-Dec-12	1.40	0.12	0.4229
0.06	21-Dec-12	1.60	0.30	0.4229