

CORPORATE ACTION NOTICE

Amsterdam Market

Notice No. CA/2013/383/A

Issue Date:

9 December 2013

Effective Date:

10 December 2013

Contracts:

Individual Equity Options	AGA, FRO
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Company: Ageas NV/SA

Corporate action: Return of capital

Reference: [CA/2013/260/A](#)

ISIN: BE0974264930

Adjustments: The following contract adjustments have been made:

- Ratio Method.
- Cum Event Price: EUR 30.055
- Ratio: 0.96673

Options:

- **Lot Size:** 103 shares per lot, therefore the **AGA** option class has been converted into the **AGA** option class (lot size 100) and the **AGX** option class (lot size 3), as shown in the Attachment to this Notice. The lot size of the **FRO** option class will remain unchanged (lot size 10). The rounding difference will be neutralised by means of an equalisation payment, the equalisation payment amounts per series shall be communicated in an additional Corporate Action Notice.
- **Exercise Prices:** The exercise prices have been multiplied by the ratio, as shown in the Attachment to this Notice.

Further series: No new series shall be introduced in **AGX** and **FRO**.

Trading Fees: Trading fees **AGX:**

- Trading fees for Broker client account will be reduced to €0.00 for closing transactions, as of 10 December 2013 up to and including 21 March 2014.
- Trading fees for Liquidity Providers will be reduced to €0.00, for both opening and closing transactions, as of 10 December 2013 until the end of the lifetime of the O-class **AGX**. Prof transactions of Liquidity Providers are charged the Member own account fee.
- Trading fees for Members, own account will be reduced to €0.00 for both opening and closing transactions, as of 10 December 2013 up to and including 21 March 2014.

CORPORATE ACTION NOTICE

Attachment to Corporate Action Notice No. CA/2013/383/A

Ageas NV/SA

Return of capital

Individual Equity Options: AGA

Dec-13			Jan-14			Feb-14			Mar-14		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
12.00	11.60	100	28.00	27.07	100	28.00	27.07	100	20.00	19.33	100
16.00	15.47	100	29.00	28.04	100	29.00	28.04	100	22.00	21.27	100
18.00	17.40	100	29.50	28.52	100	29.50	28.52	100	24.00	23.20	100
20.00	19.33	100	30.00	29.00	100	30.00	29.00	100	25.00	24.17	100
21.00	20.30	100	31.00	29.97	100	31.00	29.97	100	26.00	25.13	100
22.00	21.27	100	32.00	30.94	100	32.00	30.94	100	27.00	26.10	100
23.00	22.23	100	33.00	31.90	100	34.00	32.87	100	28.00	27.07	100
24.00	23.20	100	34.00	32.87	100	36.00	34.80	100	29.00	28.04	100
25.00	24.17	100	36.00	34.80	100				30.00	29.00	100
26.00	25.13	100							32.00	30.94	100
27.00	26.10	100							34.00	32.87	100
28.00	27.07	100							35.00	33.84	100
29.00	28.04	100							40.00	38.67	100
29.50	28.52	100									
30.00	29.00	100									
31.00	29.97	100									
32.00	30.94	100									
33.00	31.90	100									
34.00	32.87	100									
35.00	33.84	100									
36.00	34.80	100									
40.00	38.67	100									

Jun-14			Sep-14			Dec-14			Jun-15		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
12.00	11.60	100	26.00	25.13	100	15.00	14.50	100	20.00	19.33	100
16.00	15.47	100	28.00	27.07	100	20.00	19.33	100	24.00	23.20	100
18.00	17.40	100	29.00	28.04	100	22.00	21.27	100	25.00	24.17	100
20.00	19.33	100	30.00	29.00	100	24.00	23.20	100	26.00	25.13	100
21.00	20.30	100	32.00	30.94	100	25.00	24.17	100	28.00	27.07	100
22.00	21.27	100	34.00	32.87	100	26.00	25.13	100	30.00	29.00	100
23.00	22.23	100	35.00	33.84	100	28.00	27.07	100	35.00	33.84	100
24.00	23.20	100	40.00	38.67	100	30.00	29.00	100	36.00	34.80	100
26.00	25.13	100				35.00	33.84	100	40.00	38.67	100
27.00	26.10	100				40.00	38.67	100			
28.00	27.07	100									
29.00	28.04	100									
30.00	29.00	100									
32.00	30.94	100									
34.00	32.87	100									
35.00	33.84	100									
40.00	38.67	100									

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Individual Equity Options: AGX

Dec-13			Jan-14			Feb-14			Mar-14		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
12.00	11.60	3	28.00	27.07	3	28.00	27.07	3	20.00	19.33	3
16.00	15.47	3	29.00	28.04	3	29.00	28.04	3	22.00	21.27	3
18.00	17.40	3	29.50	28.52	3	29.50	28.52	3	24.00	23.20	3
20.00	19.33	3	30.00	29.00	3	30.00	29.00	3	25.00	24.17	3
21.00	20.30	3	31.00	29.97	3	31.00	29.97	3	26.00	25.13	3
22.00	21.27	3	32.00	30.94	3	32.00	30.94	3	27.00	26.10	3
23.00	22.23	3	33.00	31.90	3	34.00	32.87	3	28.00	27.07	3
24.00	23.20	3	34.00	32.87	3	36.00	34.80	3	29.00	28.04	3
25.00	24.17	3	36.00	34.80	3				30.00	29.00	3
26.00	25.13	3							32.00	30.94	3
27.00	26.10	3							34.00	32.87	3
28.00	27.07	3							35.00	33.84	3
29.00	28.04	3							40.00	38.67	3
29.50	28.52	3									
30.00	29.00	3									
31.00	29.97	3									
32.00	30.94	3									
33.00	31.90	3									
34.00	32.87	3									
35.00	33.84	3									
36.00	34.80	3									
40.00	38.67	3									

Jun-14			Sep-14			Dec-14			Jun-15		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
12.00	11.60	3	26.00	25.13	3	15.00	14.50	3	20.00	19.33	3
16.00	15.47	3	28.00	27.07	3	20.00	19.33	3	24.00	23.20	3
18.00	17.40	3	29.00	28.04	3	22.00	21.27	3	25.00	24.17	3
20.00	19.33	3	30.00	29.00	3	24.00	23.20	3	26.00	25.13	3
21.00	20.30	3	32.00	30.94	3	25.00	24.17	3	28.00	27.07	3
22.00	21.27	3	34.00	32.87	3	26.00	25.13	3	30.00	29.00	3
23.00	22.23	3	35.00	33.84	3	28.00	27.07	3	35.00	33.84	3
24.00	23.20	3	40.00	38.67	3	30.00	29.00	3	36.00	34.80	3
26.00	25.13	3				35.00	33.84	3	40.00	38.67	3
27.00	26.10	3				40.00	38.67	3			
28.00	27.07	3									
29.00	28.04	3									
30.00	29.00	3									
32.00	30.94	3									
34.00	32.87	3									
35.00	33.84	3									
40.00	38.67	3									

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Individual Equity Options: FRO

Dec-13			Jun-14		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
8.00	7.73	10	8.00	7.73	10
12.00	11.60	10	12.00	11.60	10
16.00	15.47	10	16.00	15.47	10
24.00	23.20	10	24.00	23.20	10