

## CORPORATE ACTION NOTICE

Amsterdam Market

Notice No. CA/2012/241/A

Issue Date:

6 August 2012

Effective Date:

7 August 2012

**Individual Equity Options**

**FOR**

**AGEAS NV/SA**

**SHARE CONSOLIDATION**

This Notice is issued pursuant to the Corporate Actions Policy for the Euronext Derivatives Markets which is available on the NYSE Euronext website at [globalderivatives.nyx.com/regulation/nyse-liffe](http://globalderivatives.nyx.com/regulation/nyse-liffe). It requires the immediate attention of Members' staff involved with the trading and settlement of equity products on these markets. Members should ensure that clients are made aware of the arrangements detailed in this Notice.

1. **Reference:** [CA/2012/079/A](#) and [CA/2012/227/A](#).
2. **ISIN:** Old: BE0003801181. New: BE0974264930.
3. **Effective Date:** 7 August 2012.
4. **Contract Adjustments:**
  - Ratio Method.
  - Ratio: 10.00000.
  - The contracts shall be re-designated to the new Ageas shares.
  - **Lot Size and Positions:** 10 shares per lot for the O-class contract **FRO**, with positions from the former **FOR** contract.
  - **Lot Size:** 100 shares per lot for the new **AGA** contract.
  - **De-listing:** Option contract **FOR** will be de-listed.
  - **Exercise Prices:** The exercise prices have been multiplied by the ratio, as shown in the Attachment to this Notice.
5. **Further Maturities:** No new series shall be introduced in the O-class contract **FRO**.
6. **Trading Fees FRO:**
  - Trading fees for Broker Client account will be reduced to €0.00 for closing transactions, as of 7 August 2012 up to and including 21 December 2012.
  - Trading fees for Liquidity Providers will be reduced to €0.00 for all transactions, as of 7 August 2012 until the end of the lifetime of the O-class contract **FRO**.
  - Trading fees for Members, own account, will be reduced to €0.00 for both opening and closing transactions, as of 7 August 2012 up to and including 21 December 2012.

## CORPORATE ACTION NOTICE

7. **Outstanding orders:** All outstanding orders for contract FOR will be cancelled automatically after the end of the trading session on 6 August 2012. The priority of these orders will then be lost. New orders in **AGA** and O-class **FRO** can be submitted as from 7 August 2012.

For further information in relation to this Notice and/or the Corporate Action Services ("CAS") provided by NYSE Liffe in respect to OTC Derivatives, Members should contact:

**NYSE Liffe:**

Quality of Derivative Markets      +31 (0) 20 550 4296      Corporateactionsteam@nyx.com  
Web: Corporate Actions

**NYSE Liffe:**

Corporate Action Services      +31 (0) 20 550 4296      CAServices@nyx.com  
Web: CAS

**LCH.Clearnet:**

Derivatives Operations Dpt      +33 (0)1 7037 67 02      lchclearnetsa\_do\_derivatives@lchclearnet.com

## CORPORATE ACTION NOTICE

Amsterdamse Markt

Notice No. CA/2012/241/A

Uitgifte Datum:

6 augustus 2012

Effectieve Datum:

7 augustus 2012

**Aandelenopties**

**FOR**

**AGEAS NV/SA**

**AANDELENCONSOLIDATIE**

Deze mededeling is uitgegeven op grond van het Corporate Actions Beleidsdocument voor Euronext derivaten markten. Dit document kunt u vinden op de NYSE Euronext website [globalderivatives.nyx.com/regulation/nyse-liffe](http://globalderivatives.nyx.com/regulation/nyse-liffe). Deze mededeling vereist de onmiddellijke aandacht van degene die betrokken zijn bij de handel in en settlement van aandelenopties genoteerd op deze markten. Members dienen ervoor te zorgen dat hun klanten op de hoogte zijn van de informatie die in deze mededeling wordt verstrekt.

1. **Referentie:** [CA/2012/079/A](#) en [CA/2012/227/A](#).
2. **ISIN:** Oud: BE0003801181. Nieuw: BE0974264930.
3. **Effectieve datum:** 7 augustus 2012.
4. **Contract aanpassingen:**
  - Ratio methode
  - Ratio: 10.00000
  - De contracten zullen de nieuwe Ageas aandelen als onderliggende waarde hebben.
  - **Contractgrootte en Posities:** 10 aandelen per contract voor O-class contract **FRO**, met posities uit de voormalige optieklasse **FOR**.
  - **Contractgrootte:** 100 aandelen per contract voor de nieuwe optieklasse **AGA**.
  - **De-listing:** De optieklasse **FOR** zal worden verwijderd.
  - **Uitoefenprijzen:** De uitoefenprijzen worden vermenigvuldigd met de ratio zoals weergegeven in de bijlage bij deze Notice.
5. **Nieuwe series:** In O-class contract **FRO** zullen geen nieuwe series geïntroduceerd worden.
6. **Trading Fees FRO:**
  - Trading fees voor Broker Client account voor sluitingstransacties zullen van 7 augustus 2012 tot en met 21 december 2012 worden verlaagd naar €0.00.

## CORPORATE ACTION NOTICE

- Trading fees voor Liquidity Providers voor alle transacties zullen vanaf 7 augustus 2012 tot het einde van de looptijd van het O-class contract **FRO** worden verlaagd naar €0.00.
  - Trading fees voor Members, own account, voor zowel openings- als sluitingstransacties zullen van 7 augustus 2012 tot en met 21 december 2012 worden verlaagd naar €0.00.
7. **Openstaande opdrachten:** Aan het einde van de handelssessie op 6 augustus 2012 zullen alle openstaande orders in contract **FOR** automatisch worden geannuleerd. De prioriteit van deze orders is dan verloren gegaan. Nieuwe orders in contract **AGA** en O-class contract **FRO** kunnen vanaf 7 augustus worden aangeleverd.

Voor nadere informatie met betrekking tot deze mededeling en/of Corporate Action Services (“CAS”) aangeboden door NYSE Liffe met betrekking tot OTC derivaten, neemt u contact op met:

**NYSE Liffe:**

Quality of Derivative Markets      +31 (0) 20 550 4296      Corporateactionsteam@nyx.com  
Web: Corporate Actions

**NYSE Liffe:**

Corporate Action Services      +31 (0) 20 550 4296      CAServices@nyx.com  
Web: CAS

**LCH.Clearnet:**

Derivatives Operations Dpt      +33 (0)1 7037 67 02      lchclearnetsa\_do\_derivatives@lchclearnet.com

**CORPORATE ACTION NOTICE**

Attachment to Corporate Action Notice No. CA/2012/241/A

**Ageas NV/SA**

Corporate Action: **Share consolidation**

**Individual Equity Options (FRO)**

Aug-12			Sep-12			Oct-12			Dec-12		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
0.80	8.00	10	0.80	8.00	10	1.00	10.00	10	0.80	8.00	10
1.00	10.00	10	1.00	10.00	10	1.20	12.00	10	1.00	10.00	10
1.20	12.00	10	1.20	12.00	10	1.40	14.00	10	1.20	12.00	10
1.30	13.00	10	1.30	13.00	10	1.50	15.00	10	1.40	14.00	10
1.40	14.00	10	1.40	14.00	10	1.60	16.00	10	1.60	16.00	10
1.50	15.00	10	1.50	15.00	10	1.70	17.00	10	1.80	18.00	10
1.60	16.00	10	1.60	16.00	10	1.80	18.00	10	2.00	20.00	10
1.70	17.00	10	1.70	17.00	10	2.00	20.00	10	2.40	24.00	10
1.80	18.00	10	1.80	18.00	10	2.20	22.00	10	3.20	32.00	10
2.00	20.00	10	2.00	20.00	10				3.60	36.00	10
2.20	22.00	10	2.20	22.00	10				4.00	40.00	10
			2.40	24.00	10				4.80	48.00	10
									5.60	56.00	10
									6.00	60.00	10
									8.00	80.00	10
									10.00	100.00	10
									12.00	120.00	10
									14.00	140.00	10
									16.00	160.00	10
									18.00	180.00	10
									20.00	200.00	10
									22.00	220.00	10
									24.00	240.00	10

Mar-13			Jun-13			Dec-13			Jun-14		
strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size	strike price	adjusted strike price	adjusted lot size
0.80	8.00	10	0.80	8.00	10	0.80	8.00	10	0.80	8.00	10
1.00	10.00	10	1.20	12.00	10	1.20	12.00	10	1.20	12.00	10
1.20	12.00	10	1.40	14.00	10	1.60	16.00	10	1.60	16.00	10
1.40	14.00	10	1.60	16.00	10	2.40	24.00	10	2.40	24.00	10
1.60	16.00	10	1.80	18.00	10						
1.80	18.00	10	2.00	20.00	10						
2.00	20.00	10	2.40	24.00	10						
2.40	24.00	10									