

**Market**

Issue Date

Effective date

**Brussels**

15 February 2024

TBA

No. CA240215DE2

**Contracts:**

Individual Equity Options	EUN
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**Company:**

Euronav

**ISIN:**

BE0003816338

**Corporate action:**

Takeover

**Reference:**

CA231009DE

**Details:**

CMB NV has announced the intention to make a mandatory public takeover bid on the remaining shares in Euronav that are not already owned by CMB or its affiliates at a price of USD 17.86 (= USD 18.43 – USD 0.57 Dividend) (the Offer).

**Offer Period:**

The acceptance period starts on 14 February 2024 and ends on 15 March at 4 p.m

**Exercises:**

The deadline for submitting exercise instructions for the Euronav contract to LCH, which will result in the delivery/receipt of Euronav shares, has been set at 19:15 hours (CET) on 14 March 2024 **(except for the March 24 expiry)**. Exercise instructions for the Euronav contract will not be allowed on and from 15 March until the announcement of the results of the Offer **for all other expiries**.

**Adjustments:**

Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method as described in notice CA231009DE.

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