

Market
Amsterdam

Issue date

24 April 2023

No.CA230424DE

Effective date

TBA

Contracts:

Single Stock Futures

SF6

Company:

Software AG

ISIN:

DE000A2GS401

Corporate action:

Takeover

Reference:

Press Release of 21 April 2023

Details:

Mosel Bidco (currently still named Blitz 22-449) announced that it is intending to launch a voluntary offer for all the shares of Software AG at an offer price of EUR 30.00 per share (the Offer).

Adjustments:

Provided that the Offer becomes effective, the contracts shall be de-listed with immediate effect and will be settled using the Fair Value method. In determining the Fair Value settlement prices, the following will apply:

Futures (Single Stock Futures):

- **Dividends:** The average dividend forecasts used for the calculation of daily Settlement Prices by Euronext Pricer, collected over a ten-trading day period (shown in the attachment to this notice).
- **Interest Rates:** Interest rates as used by Euronext Pricer on the effective date.

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CORPORATE ACTION NOTICE

Attachment to Corporate Action No. CA230424DE

Software AG

Corporate Action: **Takeover**

Dividends (Euronext Pricer)

Dividend Amount	Dividend Date
0.7600	18 May 2023